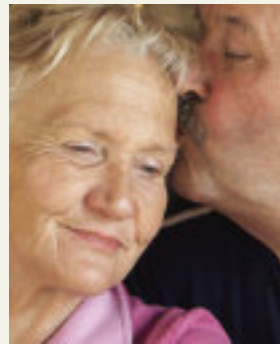


# CREATING HEALTHY COMMUNITIES



*2008 Community Benefit Report*

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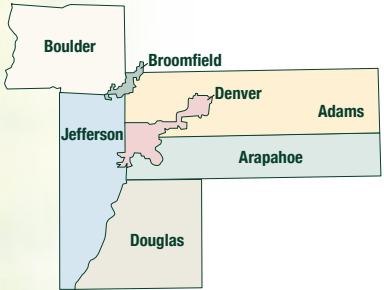
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**O U R M I S S I O N**  
*The mission of Community First Foundation is to improve quality of life by increasing community generosity and involvement.*

**O U R V I S I O N**  
*People thriving through the Power of Philanthropy.*

Community First Foundation improves the quality of life in the seven-county metropolitan Denver community. We use our resources to fund vital community initiatives, support nonprofit organizations, and assist individuals with charitable giving. We help donors support charitable causes through planned giving and Donor Advised Funds, and offer grants, fund management and fund-raising education to nonprofits. We have been serving the community since our founding in 1975.



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*Dear friends of Community First Foundation,*

Despite a year of economic turbulence and uncertainty, Community First Foundation has continued to support its mission of improving the quality of life in the metropolitan Denver area by increasing community generosity and involvement. We are proud to report a year of successes and support of community health and well-being.

Highlights of our accomplishments in 2008 include a 24 percent increase in online giving to local charities through GivingFirst.org and an expansion of the Endowment Challenge Grants program with a group of 20 new partners. In addition, the Foundation granted \$2.5 million to support local charities and enhance the nonprofit sector as a whole.

While remaining focused on our primary task of creating healthy communities, we continued to work diligently in 2008 on transferring our sponsorship of the Exempla Healthcare System to the Sisters of Charity of Leavenworth Health System (SCLHS). On June 5th, 2009, the arbitrator hearing the case ruled that the bylaws governing Exempla, Inc. give us the right to transfer our membership to SCLHS. However, no value may be placed on our membership interest. In light of the arbitrator's decision, we are working diligently and side-by-side with SCLHS to determine next steps. We stand behind our belief that this transaction will not only ensure the long-term financial stability of the Exempla Healthcare System, but also allow the Foundation to direct even more energy on achieving our mission. We look forward to determining next steps and sharing our plan with you and the community-at-large.

On behalf of the board of directors and staff of Community First Foundation, we thank you for your continued support.

Sincerely,

Vernon Ritzman, M.D.  
Chair, Board of Directors

Kenneth W. Eggeman, Ph.D.  
President and CEO

**In 2008, Community First Foundation granted \$2.5 million to support local charities and enhance the nonprofit sector as a whole.**

## BOARD MEMBERS



**Kenneth W. Eggeman, Ph.D.**  
Foundation President and CEO



**Felix W. Cook, Sr.**  
Retired, Director of Technical Service Center, Bureau of Reclamation



**Carl Robert Dahl, M.D.**  
Rocky Mountain Gastroenterology Associates



**William P. Ernstrom**  
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Foundation Board Secretary; President, Colorado Division, AmFirst Bank



**Koger Propst**  
President, FirstBank of Colorado



**Vernon Ritzman, M.D.**  
Foundation Board Chair; Foothills Family Medicine



**David Roll**  
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**Malcolm A. Tarkanian, M.D.**  
Arvada Eye Associates



**Roger Teel, D.D.**  
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**John U. Trefny, Ph.D.**  
President Emeritus, Colorado School of Mines



**Stephanie M. Tuthill, Esq.**  
Partner, Tuthill & Hughes, LLP



**Bruce Waring, M.D.**  
Foothills Surgical Associates

## STAFF

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Executive Vice President  
**Caroline Jackson**  
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Director of Nonprofit Relations and Services  
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Donor Support Specialist

**Karen Newcomb**  
Accounting Clerk/Receptionist  
**Barb Pointer**  
Accountant

**Dana Rinderknecht**  
GivingFirst Manager  
**Bryce Wilkinson**  
Project Coordinator

**Bob Zavodsky**  
Director of Gift Planning

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**Nonprofit Preservation Initiative Fulfills Unique Niche**

Four years ago, Community First Foundation launched a forward-looking initiative called Nonprofit Preservation. Unlike other initiatives that focus on funding day-to-day operations, Nonprofit Preservation addresses the long-term health of nonprofit organizations. The initiative contains three components:

- *Endowment Challenge Grants*, a matching grant program that helps nonprofits build endowments,
- *GivingFirst*, an online philanthropy program that centers on a Web site called GivingFirst.org,
- and *Nonprofit Programs and Services*, comprised of Strengthening Partners Grants, educational seminars and mentoring opportunities.

**Endowment Challenge Grants Attract Nonprofits Seeking a More Secure Future**

The Endowment Challenge Grants program helps metropolitan Denver nonprofits initiate and build endowments. Over time, endowments can create financial stability by providing a new revenue source.

In 2008 we launched Endowment Challenge Grants 2008 - 2010, our fourth endowment program. For two years, the Foundation helps nonprofits fund-raise for their endowments by matching 50 cents for every dollar raised, up to \$100,000 in matching grants per organization. For additional support, we also guarantee a 5% interest return during the two-year period of endowment building.

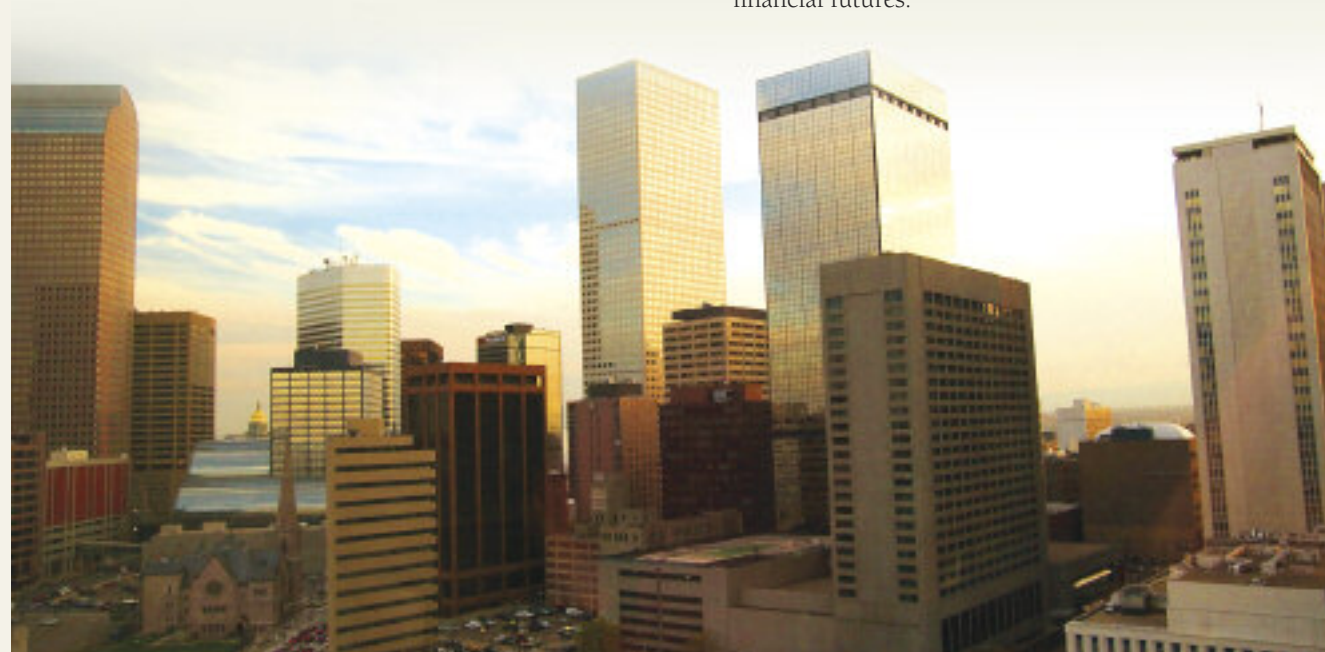
We are pleased that twenty organizations joined the latest endowment program to help secure their financial futures.

Beginning in 2004, Community First Foundation committed \$10.3 million for a series of five Endowment Challenge Grants programs.

To date, 70 Denver area nonprofits have participated in the Endowment Challenge Grants program at Community First Foundation to preserve their financial futures.

Community First Foundation has matched \$3.8 million on a combined total of \$6.6 million contributed by nonprofits to their endowments.

Matching grants and 5% investment returns support nonprofits during a two-year endowment-building period.



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**Jim Collins Event Inspires Nonprofits**



Community First Foundation is committed to supporting our nonprofit partners through exclusive, complimentary educational seminars. Several times each year we enlist experts to share practical advice on topics such as donor stewardship, marketing, and fund-raising.

In 2008 we were proud to host our first large-scale event called *Good to Great and the Social Sectors*. This event, which attracted nearly 900 people, offered a rare opportunity for the community to experience the insights of renowned business author Jim Collins. To complement this event, we offered a separate workshop for our partners called *Putting the Ideas to Work* that provided strategic advice on how to implement Collins’ ideas in the workplace.

**“Thank you for the opportunity to attend *Good to Great and the Social Sectors* with Jim Collins. We are looking forward to incorporating the many ideas from Mr. Collins to strengthen our small nonprofit and meet the challenge of becoming great.”**

Ali Goulstone Sweeney, Executive Director, Colorado Alliance for Environmental Education

**Endowment Helps Jefferson Center Weather Economic Storm**

Jefferson Center for Mental Health joined Community First Foundation’s first Endowment Challenge Grants program in 2004. Now, after receiving matching grants from the Foundation and four years of successful fund-raising, their endowment exceeds \$1 million.

Like many nonprofits, Jefferson Center faced fund-raising challenges over the last year. The demand for mental health services in the community has surged, yet government funding has decreased.

To compensate for this loss in funding, Jefferson Center used some of its endowment funds to maintain an essential staff position that would have otherwise been cut.

Thanks to the Endowment Challenge Grants program, Jefferson Center has a growing endowment that provides a crucial revenue stream during turbulent times.



**“The Endowment Challenge Grants program has inspired our organization to build a support system for the future, ensuring the community’s needs will continue to be met for years to come. This program is visionary, innovative and empowering.”**

Harriet L. Hall, Ph.D., President & CEO, Jefferson Center for Mental Health

Community First Foundation increased its commitment to Nonprofit Preservation by building relationships with current partners and reaching out to new organizations. The following is a list of nonprofits with funds at the Foundation, called “nonprofit partners,” as of Dec. 31, 2008:

- |  |  |  |   |  |  |
|--|--|--|---|--|--|
| The Adoption Exchange                              | Clínica Tepeyac                                      | Colorado Public Television KBDI - Channel 12 | The Greatest Generations Foundation                         | The National Society of The Colonial Dames of America in the State of Colorado | StreetSchool Network                                       |
| ALS Association – Rocky Mountain Chapter           | Colorado Alliance for Environmental Education (CAEE) | The Conflict Center                          | The Greenway Foundation                                     | Outdoor Lab Foundation   | Teen Challenge of the Rocky Mountains                      |
| Arvada Center for the Arts and Humanities          | Colorado CASA  | The Denver Center for Crime Victims          | Jeffco Action Center  | Platte Valley Medical Center Foundation  | Tennyson Center for Children at Colorado Christian Home    |
| Audubon Society of Greater Denver                  | Colorado Cancer Research Program                     | Denver Street School                         | Jefferson Center for Mental Health                          | Project Angel Heart  | Uplift Internationale                                      |
| Aurora Mental Health Center                        | Colorado Children’s Chorale                          | DenverWorks                                  | Jefferson County Library Foundation                         | REDI Corporation   | Visiting Nurse Association                                 |
| Blue Sky Bridge                                    | Colorado Council on Economic Education               | Deproduction/Denver Open Media               | The Jefferson Foundation                                    | Recording for the Blind & Dyslexic-Rocky Mountain Unit                         | Wellspring Senior Foundation                               |
| Boulder History Museum                             | Colorado Homeless Families                           | District 50 Education Foundation             | Jewish Family Service of Colorado                           | Renee’s Friends Fund   | White Rose Scholarship Foundation                          |
| Boulder Philharmonic Orchestra                     | Colorado Humanities                                  | Doctors Care                                 | Junior Achievement - Rocky Mountain, Inc.                   | Rocky Mountain MS Center   | The Wildlife Experience                                    |
| Butterfly Pavilion & Insect Center                 | Colorado Law Enforcement Officers’ Association       | Eaton Senior Programs                        | Life Quality Institute                                      | Rocky Mountain Parents as Teachers (RMPAT)                                     | YMCA of Metropolitan Denver, Susan M. Duncan Family Branch |
| CASA of Jefferson and Gilpin Counties              | Colorado Neurological Institute                      | El Centro Su Teatro                          | Lutheran Family Services of Colorado                        | Seniors’ Resource Center   |  |
| CWEE: The Center for Work Education and Employment | Colorado Nonprofit Association                       | Exempla Lutheran Medical Center              | Metro Community Provider Network                            | Stepping Stones to a Jewish Me   |  |
| Center for the Arts Evergreen                      | Colorado Peace Officers’ Foundation, Inc.            | Family Tree, Inc.                            | Mountain Area Land Trust (MALT)                             |  |  |
| Children’s Outreach Project                        |  | The GLBT Community Center of Colorado        | NAMI Colorado   |  |  |
|  |  | Girl Scouts of Colorado                      | NAMI Colorado   |  |  |
|  |  |  | National Kidney Foundation of Colorado, Montana and Wyoming |  |  |

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A program of Community First Foundation..

GivingFirst.org is an online resource featuring Denver area charities. Made possible by Community First Foundation, it encourages charitable giving by providing comprehensive, objective and up-to-date information about local charities – and an easy way to support them online.

To explore the profiles of hundreds of local charities, visit [www.GivingFirst.org](http://www.GivingFirst.org)

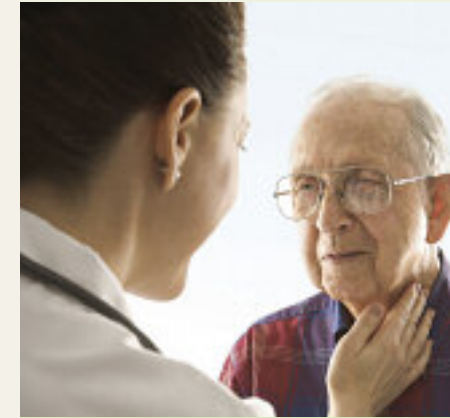
**Online Giving Grows By 24%**

Nearly two years ago, Community First Foundation recognized a new opportunity to support local nonprofits. Although Internet use by our society was growing exponentially, online giving had yet to catch on. We knew that the Web was an ideal tool for sharing information and could help drive the growth of charitable donations. Therefore, in 2007 we developed GivingFirst.org, a comprehensive charitable giving Web site for the Denver area.

Since its launch, GivingFirst.org has seen remarkable growth. In the last year, donations through the site increased 24%, for a total of \$864,000. And during the holiday season the site experienced a 300% growth spike over the previous season.

Currently, GivingFirst.org profiles more than 260 local nonprofits, providing a new outlet for each organization to share its story and raise awareness of community causes.

We look forward to recruiting more than 100 new organizations in 2009, and making GivingFirst.org an indispensable resource for local giving.



“We couldn’t offer online donations if it weren’t for Community First Foundation. Thank you for covering credit card processing fees and getting us out of the dark ages!”

Donna Heath RN, Executive Director, Dominican Sisters Home Health Agency of Denver

**GivingFirst.org Incentives Spark Donations**

Each year Community First Foundation creates a strategy to promote GivingFirst. Tactics have included advertising campaigns, marketing tools for our partners, outreach mailings and introductory trainings.

In 2008 we also earmarked \$100,000 in incentives to help nonprofits encourage donors to give online. In October, we offered grants to the first 24 organizations that raised \$5,000 through GivingFirst.org. In just one day, the incentive triggered a flood of donations worth \$200,000.

Judy Ham, president and CEO of Cerebral Palsy of Colorado and GivingFirst participant, said, “We were approaching year-end with concerns about the economic downturn. This incentive gave us a real boost – we raised more than \$5,000 online in the first 15 minutes of the campaign!”

Looking forward to 2009, Community First Foundation will explore outreach through social media networks.



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**Feedback Drives Upgrades and Innovations**

The input of nonprofit organizations featured on GivingFirst.org has been vital for ongoing improvements to the site.

When our partners explained the importance of recurring donations, we created a recurring donation feature on the Web site that is flexible and easy-to-use. Since that time, 37 organizations have received recurring gifts, providing them support they can rely on.



To more fully involve our partners in the development of GivingFirst, we established an advisory committee that meets regularly with the Foundation. These

meetings allow us to share ideas and work together to nurture the quality of life in the greater Denver area through online giving.

**Jeffco Action Center Raises \$45,000 Through GivingFirst.org**

As the economy continues on a turbulent course, more and more Denver area residents are faced with uncertain futures. Jeffco Action Center, a nonprofit that provides food, clothing and shelter for the indigent, is one of many organizations seeing an alarming increase in the number of individuals and families in need of a safety net.

Since joining GivingFirst.org in 2007, Jeffco Action Center has experienced a steady increase in the amount of recurring donations it receives. In 2008, they received \$45,000 in online donations through GivingFirst.org.

“Since we don’t have an internally managed online giving tool, GivingFirst.org has opened our organization to many more donors and offered our current donors another way to support us,” said Mag Strittmatter, executive director of Jeffco Action Center. “The result has been thousands of additional dollars to help those in need.”

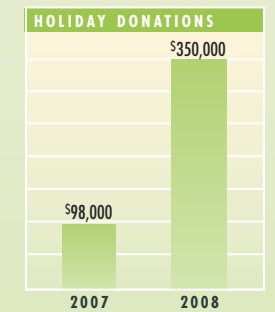
**“We, and our donors, love the fact that 100% of GivingFirst.org donations goes directly to Jeffco Action Center for the services we provide.”**

Mag Strittmatter, Executive Director, Jeffco Action Center



In 2008, nearly \$1 million was raised through GivingFirst.org, benefitting approximately 200 nonprofit organizations. This amount includes \$100,000 in incentive grants from Community First Foundation.

Holiday donations through GivingFirst.org increased 300% in 2008 over the same period in 2007. Over \$350,000 was raised in November and December.



260 Denver area nonprofits were featured on GivingFirst.org in 2008, up from 60 in early 2007, and the number continues to grow. (See list on Page 12.)

As part of our goal to make online giving accessible, we paid all credit card and bank processing fees in 2008.

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**Donor Advised Funds Increase at Community First Foundation**

Community First Foundation’s mission is to improve quality of life in the Denver area. We do this through direct support of nonprofit organizations – offering programs and services that give them the support they need to prosper.

Equally important to achieving our mission is helping individuals, families and groups play a role in our community’s well-being. By connecting them to charities they are passionate about, we complete the circle. Support comes in and then goes back out to where it is needed most.

One way we help people support causes is through a formal gift-making vehicle called a Donor Advised Fund. This type of fund allows a person or group to donate systematically to one or more charities in a way that is similar to a private foundation.

However, with a Donor Advised Fund, the fund-holder enjoys the most rewarding aspects of giving, while Community First Foundation manages the fund, providing guidance and full administrative support.

In the last few years the Foundation has increased our promotion of Donor Advised Funds. We are pleased that even in a turbulent economy the number of Donor Advised Funds held at the Foundation continues to grow. By year-end 2008, they were valued at more than \$2.7 million to support charitable causes.

We look forward to increasing this number in 2009 through focused outreach.



**Donor Advised Fund Helps Nu Sigma Nu Give Back to its Roots**

Many Donor Advised Funds are initiated by individuals or families. However, the Foundation also works with philanthropic groups interested in supporting the community.

One such group is comprised of the Beta Xi Chapter of Nu Sigma Nu, a University of Colorado School of Medicine alumni group. After donating two real estate properties to Community First Foundation, the buildings were sold and the Foundation used the proceeds to establish a Donor Advised Fund in the name of the Nu Sigma Nu members.

Disbursements from the fund will be used for ongoing financial contributions to the University of Colorado Medical School to support medical students and other academic needs.

Anyone interested in the fund’s purpose can also provide support with a tax-deductible donation.

The fraternity plans to grow the fund quickly through regular contributions to ensure that support for the students and school continues well into the future.

**“A Donor Advised Fund with Community First Foundation allows us to continue a vision started 30 years ago by a group of committed CU alums concerned about the needs of medical students.”**

Bruce Waring, M.D.  
member of Nu Sigma Nu

*Thank you* —

to the following professionals who have shared their time, energy and insights on individual and family philanthropy with us.

Francis Brown,  
Attorney,  
Davis & Associates, P.C.

Kenneth Finkel,  
Managing Principal,  
Impact Wealth  
Advisors

Jonathan Fung,  
Financial Advisor,  
Bernstein Wealth  
Management

James Garner,  
Assoc. Vice President,  
Wells Fargo Advisors

Marianne Hayes,  
Attorney, CPA,  
Great West Life

Daniel V. Hugo,  
Financial Advisor

Laurie Hunter,  
Attorney,  
Wade Ash Woods Hill  
& Farley, P.C.

Teresa Sanders,  
Financial Advisor,  
Edward Jones

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CREATING HEALTHY COMMUNITIES THROUGH GRANTS THAT MAKE AN IMPACT

*Community First Foundation works closely with hundreds of nonprofit organizations, staff, board and local leaders to ensure we are aware of urgent and emerging needs in our communities. The following are highlights of Foundation grants that helped to improve quality of life in the seven-county metropolitan Denver area.*

**Rescuing our Neediest Citizens**



Photo by Foto di Vita

Quality of life is impossible when the basic human needs of food and shelter are not met. That’s why Community First Foundation stepped in to help food banks and shelters respond to a dramatic surge in the need for their services last winter.

By granting a total of \$10,000 to ten nonprofit organizations serving the seven-county metropolitan Denver area, the Foundation was able to help boost food supplies for the needy in 2008.

“When people are struggling to feed, clothe and shelter their families, it is hard for them to focus on any other areas of their lives,” said Kenneth W. Eggeman, Ph.D., president and CEO of Community First Foundation. “We can’t ignore the surging need for basic services we’ve experienced recently.”

For a list of food bank and shelter recipients, see Page 9.

**Introducing Nonprofits to 21<sup>st</sup> Century Media**



Many small nonprofit organizations cannot afford the expense of media outreach and training to raise awareness of their causes. That’s why Community First Foundation granted \$28,000 to “new media” leader Deproduction/Denver Open Media to provide new media training and support to six nonprofits.

Representatives from each organization were certified in video production, video editing and/or studio production. They used this training to create public service announcements and short promotional videos. “Six organizations have demonstrated how accessible it can be for anyone to add new media efforts to their marketing and outreach mix,” said Tony Shawcross, Deproduction’s founder and executive director. “In the coming year, we plan to show how these approaches can help organizations have a significant impact.”

**“I cannot tell you how grateful I am for the biopsies and pathology reports that I cannot afford on my own. The funding for this program provides people like me the chance at normal healthcare.”**

Jefferson County Department of Health and Environment client

**Supporting Women’s Health Issues**



In support of its devotion to the health and well-being of our communities, Community First Foundation grants funds to organizations striving to enhance the physical health of local citizens.

Since 2000, the Foundation has granted more than \$70,000 to the Jefferson County Department of Health and Environment’s Community Health Services Division.

In 2008 alone, a \$10,000 grant funded pathology evaluations on 96 cervical biopsies and 12 diagnostic tests for low-income women in need of cervical cancer screening. This proactive approach to women’s health provides low-income women with potentially life-saving information and ultimately enhances the well-being of the community as a whole.

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GRANT SUMMARY

The Grant Summary lists the names of grant recipients and the dollar amounts awarded through our Nonprofit Preservation Initiative, community grants, Exempla Lutheran Medical Center restricted funds, Donor Advised Funds and Donor Designated Funds.

**NONPROFIT PRESERVATION INITIATIVE**

The Foundation created the Nonprofit Preservation Initiative in 2004 to help support the futures of charitable organizations. The initiative is comprised of a multi-faceted set of programs designed to address the long-term health of nonprofit organizations. For details, see Page 2. In 2008 we awarded the following grants as part of the initiative.

**Endowment Challenge Grants**

These grants were designed to help nonprofit organizations in the metropolitan Denver area strengthen their long-term financial stability through endowment building. Matching grants in the amount of **\$259,572** were made to the following nonprofits:

- ALS Association – Rocky Mountain Chapter
- Boulder Historical Society
- Boulder Philharmonic Orchestra
- Colorado Alliance for Environmental Education (CAEE)
- Colorado CASA
- Colorado Children’s Chorale
- Colorado Humanities
- The Conflict Center
- Denver Street School
- Deproduction/Denver Open Media
- Family Tree, Inc.
- The GLBT Community Center of Colorado
- Hotel de Paris Museum
- Jefferson Center for Mental Health
- Junior Achievement – Rocky Mountain, Inc.
- Lutheran Family Services of Colorado
- Mountain Area Land Trust (MALT)



World War II veterans visiting school children through The Greatest Generations Foundation, one of the many nonprofit organizations partnering with Community First Foundation to improve lives.

- NAMI Colorado
- Platte Valley Medical Center
- Recording for the Blind & Dyslexic – Rocky Mountain Unit
- Rocky Mountain Parents as Teachers
- Seniors’ Resource Center
- StreetSchool Network
- The Wildlife Experience
- YMCA of Metropolitan Denver, Susan M. Duncan Family Branch

**GivingFirst.org**

GivingFirst.org is an online resource featuring hundreds of Denver area charities. It encourages charitable giving by providing comprehensive, objective and up-to-date information about local charities—and an easy way to support them online. In 2008, the Foundation processed **\$864,115** in donations through the site for 166 organizations and awarded incentive grants totaling \$100,000. For a complete list of nonprofits featured on GivingFirst.org, turn to Page 12.

**COMMUNITY GRANTS**

The Foundation has developed relationships in the metropolitan Denver area to keep us intimately aware of the issues facing our communities. In 2008, we granted a total of **\$276,867** to support a variety of community needs. The majority of the grants are highlighted below. (Grant recipients are listed first, followed by the grant purpose.)

**Anonymous Recipient (\$275)**

To cover child burial expenses

**Catholic Charities and Community Services (\$3,851)**

To purchase an industrial refrigerator for the food bank

**Lois & John Cochran Oncology Award Recipient (\$1,000)**

To fund an educational scholarship for a staff member in the Exempla Lutheran Medical Center oncology department

**Deproduction/Denver Open Media (\$28,000)**

To fund a “new media” training program for six nonprofit organizations

**Exempla Lutheran Medical Center (\$819)**

To provide bus passes and taxi coupons for oncology patients to attend therapy sessions

**The Greatest Generations Foundation (\$5,044)**

To purchase filming equipment to preserve the stories of World War II veterans

**Hope House of Colorado (\$5,000)**

To support the GED Learning Lab & Childcare Program

**Institute of International Education (\$5,000)**

To provide computers for Jefferson County children and youth who are unable to afford them

**Jeffco Action Center (\$6,000)**

To purchase a washer and dryer

**Jefferson Center for Mental Health (\$11,750)**

For school-based counseling services

**Jefferson County Department of Health and Environment (\$15,000)**

To support the colposcopy program for women who are below 150% percent of the Federal Poverty Guidelines

**Lutheran Medical Center Foundation (\$15,000)**

To create a safety video for patients at Exempla Lutheran Medical Center

**Parkinson Association of the Rockies (\$500)**

For program support

**Patients of Presbyterian/St. Luke’s Medical Center (\$987)**

To purchase digital scales for patients in the heart failure program

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**Patients of the Rocky Mountain Blood and Marrow Transplant Program (\$18,678)**

To provide financial assistance for patients’ non-medical expenses

**Red Rocks Community College (\$15,551)**

To provide financial assistance through the Collier Family Fund for students to attend the college

**Seniors’ Resource Center (\$36,400)**

To support a pilot program that funds a care navigator to assist seniors with non-medical needs at Wheat Ridge Internal Medicine

**VISIT DENVER, The Convention & Visitors Bureau (\$15,000)**

To support the 2008 Symposia of the Rockies

**Wheat Ridge Foundation (\$500)**

For the Cultural Commission’s public art campaign

**YMCA of Metropolitan Denver (\$15,000)**

To support the Strong Kids Campaign and Janet’s Camp

**Young AmeriTowne (\$11,235)**

To support a philanthropy curriculum at Young AmeriTowne’s Belmar CampusThe Foundation awarded the following 10 organizations \$1,000 each to help stock food banks to help the community’s neediest citizens.  
 ACS Community LIFT  
 Arvada Community Food Banks, Inc.  
 Community Ministry  
 Denver Urban Ministries  
 Father Woody’s Haven of Hope  
 Inter-Faith Community Services  
 Mountain Resource Center, Inc.  
 Project Angel Heart  
 Servicios de La Raza, Inc.  
 Sister Carmen Community Center

The following charitable groups and organizations received small community grants to support their programs for a total of **\$40,475**.

- Association of Fundraising Professionals – Colorado Chapter
- Aurora Mental Health Center
- Clinica Tepeyac
- Coalition for the Medically Underserved
- Colorado Business Committee for the Arts
- Colorado Homeless Families
- Colorado Neurological Institute
- Denver Art Museum, Denver Botanic Gardens, Denver Center for the Performing Arts, Museum of Nature & Science, and Denver Zoo
- Jefferson Center for Mental Health
- The Jefferson Foundation
- Metro Community Provider Network
- Mile High United Way
- Saint Joseph Hospital
- Seniors’ Resource Center
- West Chamber Foundation
- Wheat Ridge Foundation
- The Women’s Foundation of Colorado

**EXEMPLA LUTHERAN MEDICAL CENTER (\$342,136)**

Community First Foundation manages multiple funds restricted for Exempla Lutheran Medical Center. The following lists grant activity that supported the hospital’s programs and projects in 2008 (Fund name is followed by grant activity).

**Cancer Services Fund (\$17,087)**

For staff and community education programs

**Cardiovascular Fund (\$52,988)**

For SuperScan, cardiac output monitors and cardiovascular and neurovascular services

**Health Education Fund (\$43,533)**

To purchase software for a continuing education program, for nurse education, and to design

a training program to improve patient and employee interactions

**Hospice/Palliative Care Fund (\$25,190)**

To support the Dragonfly program, Hand Sculpture program and staff education

**Humanitarian Fund (\$170,016)**

To provide no-interest loans for employees facing financial crisis

**Long-Term Care/Colorado Lutheran Home Fund (\$10,000)**

To provide massage therapy for patients

**Primary Care/Occupational Health Fund (\$2,000)**

For pharmacy staff education

**Volunteer General Restricted Fund (\$21,323)**

For the Collier Hospice Center Capital Campaign

**GRANTS FROM DONOR DESIGNATED FUNDS**

Donor Designated Funds are established by nonprofit organizations to support their mission. A total of **\$216,251** in grants was awarded to the following organizations.

- Blue Sky Bridge (\$25,000)
- Colorado Law Enforcement Officers’ Association (\$25,000)
- The Jefferson Foundation (\$50,000)
- Metro Community Provider Network (\$25,000)
- Mountain Area Land Trust (MALT) (\$29,125)
- Renee’s Friends Fund (\$34,226)
- Seniors’ Resource Center Capital Campaign (\$1,350)
- Uplift Internationale (\$26,550)

**GRANTS FROM DONOR ADVISED FUNDS**

Donor Advised Funds are established by donors who make recommendations for grants to charitable organizations. A total of **\$82,268** in grants were made from the following funds held at Community First Foundation. (Fund name is listed in bold followed by the name of organizations receiving grants.)

**Community Resources Fund (\$20,098)**

- Arthritis Foundation
- Bonfils Blood Center Foundation
- Boys Hope Girls Hope of Colorado
- Easter Seals
- Memorial Health Foundation
- Rocky Mountain MS Center
- St. Anthony Health Foundation
- Stride/Aurora Housing

**Janet A. Fania Fund (\$1,000)**

- Blessed Sacrament School

**Margaret V. & John D. Kirk Fund (\$9,540)**

- First United Methodist Church, Barnesville, Ohio

**Leach Family Fund (\$29,000)**

- The Argyle Foundation
- Collier Hospice Center Capital Campaign
- Collier Hospice Center gift in memory of Peter James Palmer
- Red Rocks Community College

**Storatz Family Trust Fund (\$500)**

- Conciliations Ministries of Colorado and the Invisible Disabilities Advocate

**In 2008, Community First Foundation awarded 1,133 grants totaling \$2.5 million to support community health in the seven-county metropolitan Denver area.**

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STATEMENT OF FINANCIAL POSITION

	2008	December 31, 2007
<b>Assets</b>		
Current assets		
Cash	\$ 143,561	\$ 374,044
Accounts receivable – affiliate	200,000	-
Prepaid expenses and other assets	40,676	60,001
Investment income receivable	230,379	249,558
Total current assets	<u>614,616</u>	<u>683,603</u>
Non-current assets		
Investments	42,579,515	55,457,096
Property and equipment, net	91,167	134,179
Cash surrender value of insurance policies	686,151	632,044
Other assets	43,113	43,113
Total non-current assets	<u>43,399,946</u>	<u>56,266,432</u>
<b>Total assets</b>	<b><u>\$ 44,014,562</u></b>	<b><u>\$ 56,950,035</u></b>
<b>Liabilities and Net Assets</b>		
Current liabilities		
Accounts payable – trade	\$ 610,304	\$ 546,338
Accounts payable – affiliate	44,292	44,292
Accrued expenses	128,868	65,708
Total current liabilities	<u>783,464</u>	<u>656,338</u>
Deferred gift annuity liability	171,489	189,418
Agency funds	11,286,110	11,483,676
<b>Total liabilities</b>	<b><u>12,241,063</u></b>	<b><u>12,329,432</u></b>
Net assets		
Unrestricted		
Undesignated	14,046,768	26,623,591
Donor advised	2,671,976	1,479,408
Board designated	5,631,802	5,481,985
Total unrestricted	<u>22,350,546</u>	<u>33,584,984</u>
Temporarily restricted	4,388,611	6,204,185
Permanently restricted	5,034,342	4,831,434
<b>Total net assets</b>	<b><u>31,773,499</u></b>	<b><u>44,620,603</u></b>
<b>Total liabilities and net assets</b>	<b><u>\$ 44,014,562</u></b>	<b><u>\$ 56,950,035</u></b>

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STATEMENT OF ACTIVITIES

For the Year Ended December 31, 2008	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>Revenues and support</b>				
Contributions	\$ 2,226,907	\$ 644,228	\$ 257,909	\$ 3,129,044
Contributions – donor advised funds	1,919,786	-	-	1,919,786
Contributions – affiliate	200,000	-	-	200,000
Less contributions received for agency funds	(1,665,519)	-	-	(1,665,519)
<b>Total contributions</b>	<b>2,681,174</b>	<b>644,228</b>	<b>257,909</b>	<b>3,583,311</b>
Other income	285,222	-	-	285,222
Investment return received from agency funds	(1,741,356)	-	-	(1,741,356)
Less investment return received from agency funds	1,741,356	-	-	1,741,356
	2,966,396	644,228	257,909	3,868,533
<b>Net assets released from restrictions</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Donor reclassifications	55,001	-	(55,001)	-
Appropriation of endowment assets for expenditure	133,980	(133,980)	-	-
Satisfaction of program restrictions	445,330	(445,330)	-	-
<b>Total revenues and support</b>	<b>3,600,707</b>	<b>64,918</b>	<b>202,908</b>	<b>3,868,533</b>
<b>Expenses</b>				
Program expenses				
Grants	3,175,978	-	-	3,175,978
Grants – affiliate	227,944	-	-	227,944
Grants – matching	460,028	-	-	460,028
Sponsorship transfer costs	1,037,936	-	-	1,037,936
Less grants and management fees made from agency funds	(496,818)	-	-	(496,818)
<b>Total program expenses</b>	<b>4,405,068</b>	<b>-</b>	<b>-</b>	<b>4,405,068</b>
Supporting services				
Fundraising	492,455	-	-	492,455
Management and general	535,629	-	-	535,629
<b>Total expenses</b>	<b>5,433,152</b>	<b>-</b>	<b>-</b>	<b>5,433,152</b>
Change in net assets from operations	(1,832,445)	64,918	202,908	(1,564,619)
Investment return, net of investment fees	(9,401,993)	(1,880,492)	-	(11,282,485)
<b>Change in net assets</b>	<b>(11,234,438)</b>	<b>(1,815,574)</b>	<b>202,908</b>	<b>(12,847,104)</b>
Net assets - beginning of year	33,584,984	6,204,185	4,831,434	44,620,603
<b>Net assets - end of year</b>	<b>\$ 22,350,546</b>	<b>\$ 4,388,611</b>	<b>\$ 5,034,342</b>	<b>\$ 31,773,499</b>

These financial statements are prepared using accounting principles generally accepted in the United States of America and are audited by the CPA firm Ehrhardt Keefe Steiner & Hottman.

The funds held at Community First Foundation are overseen by the finance and investment committee of our board of directors. This committee, which meets monthly, is composed of business and finance professionals with significant financial expertise. In addition, Community First Foundation works with Denver-based Innovest Portfolio Solutions for investment consulting services. For information about our investment performance, please contact us at 720.898.5900.

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A program of Community First Foundation.

GivingFirst.org is an online resource featuring the profiles of hundreds of Denver area charities. The site encourages charitable giving by providing comprehensive, objective and up-to-date information about local nonprofits and an easy way to support them online. Benefits to nonprofits include increased awareness of their organization online, coverage of credit card fees, and a way to tell their story through an appealing portrait of words, video, graphs and images. The following organizations were featured on GivingFirst.org in 2008.

- ACS Community LIFT
- Adam’s Camp
- The Adoption Exchange
- Adoption Options
- Advocates for Children
- Advocates for Young Adults
- Alliance Foundation
- ALS Association - Rocky Mountain Chapter
- Alternatives for Youth
- Alzheimer’s Association - Colorado Chapter
- Ambassadors for Literacy
- AMEND
- American Red Cross, Mile High Chapter
- America SCORES Denver
- Anchor Center for Blind Children
- Angels Unaware
- Arapahoe/Douglas Mental Health Network
- Arapahoe House
- Arc of Denver
- Art from Ashes
- Art Students League of Denver
- Arthritis Foundation

- Arts Street
- Arvada Center for the Arts and Humanities
- Arvada Community Food Bank
- Audubon Society of Greater Denver
- Augustana Arts
- Aurora Mental Health Center
- Ballet Nouveau Colorado
- Big Brothers Big Sisters of Colorado
- Blue Sky Bridge
- Book Trust
- Boulder County Arts Alliance
- Boulder History Museum
- Boulder Philharmonic Orchestra
- Boys & Girls Clubs of Metro Denver
- Boys Hope Girls Hope of Colorado
- Butterfly Pavilion & Insect Center
- CASA of Jefferson and Gilpin Counties
- Catholic Charities & Community Services
- Center for the Arts Evergreen
- Center for Safe Schools and Communities
- Center for Spirituality at Work
- CENTUS Counseling, Consulting & Education
- The Children’s Museum of Denver
- Children’s Outreach Project
- cityWILD
- Clinica Tepeyac
- College Summit
- Colorado Alliance for Environmental Education (CAEE)
- Colorado Association for Recycling
- Colorado Association of Black Professional  
Engineers & Scientists
- Colorado Bright Beginnings
- Colorado Brownfields Foundation
- Colorado Cancer Research Program
- Colorado Center for the Blind
- Colorado Children’s Chorale
- Colorado Coalition for the Homeless
- Colorado Coalition for the Medically Underserved
- Colorado Community Voice Mail
- Colorado Confidential Intermediary Services

- Colorado Council on Economic Education
- Colorado Heritage Camps
- Colorado Homeless Families
- Colorado Humanities
- Colorado International School
- Colorado Law Enforcement Officers’ Association
- Colorado Neurological Institute
- Colorado Nonprofit Association
- Colorado Nonprofit Development Center
- Colorado Open Lands
- Colorado Preservation, Inc.
- Colorado Public Television KBDI – Channel 12
- Colorado Renewable Energy Society
- Colorado Watershed Network
- Colorado Youth at Risk
- Colorado Youth Corps Association
- Colorado Youth Tennis Foundation
- Community First Foundation
- Community Ministry
- The Conflict Center
- CP of Colorado
- Creating Caring Communities
- Creative Adoptions
- The Creative Expressions Center
- CWEE: The Center for Work Education and Employment
- DDRC (Developmental Disabilities Resource Center)
- Dental Aid
- Denver Active 20-30 Children’s Foundation
- Denver Art Museum
- Denver Botanic Gardens
- The Denver Center for Crime Victims
- Denver Children’s Advocacy Center
- Denver Children’s Home
- The Denver Hospice
- Denver Metro Community Parent Resource Center
- Denver Museum of Miniatures, Dolls and Toys
- Denver Museum of Nature & Science
- Denver Street School
- Denver Urban Gardens

- Denver Urban Ministries (DenUM)
- Denver’s Road Home
- DenverWorks
- Deproduction/Denver Open Media
- District 50 Education Foundation
- Doctors Care
- Dominican Sisters Home Health Agency of Denver
- Dress for Success Denver
- Earthlinks
- Escuela de Guadalupe
- The Evergreen Chorale
- Evergreen Jazz Festival
- Evergreen Scholarship/Bootstraps
- Every Creature Counts
- FACES: Family Advocacy, Care, Education, Support
- Families and Allies Working Together
- Families First
- Family Star
- Family Tree, Inc.
- Father Woody’s Haven of Hope
- Food Bank of the Rockies
- Foothills Art Center
- Four Mile Historic Park
- Freedom Service Dogs
- Friends of the Center for Human Nutrition
- Friendship Bridge
- GASP of Colorado
- The GLBT Community Center of Colorado
- Girls Incorporated of Metro Denver
- GO FOR IT! Foundation
- Gold Crown Foundation
- Goodwill Industries of Denver
- The Greatest Generations Foundation
- Griffith Centers for Children
- Groundwork Denver
- Habitat for Humanity of Metro Denver
- The Harmony Project
- HealthBridge Alliance
- Hep C Connection
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Inner City Health Center  
Institute for Environmental Solutions  
Inter-Faith Community Services  
International Hearing Dog  
Invest in Kids  
Jeffco Action Center  
Jefferson Center for Mental Health  
Jefferson County Library Foundation  
Jefferson Symphony Orchestra  
Jewish Family Service of Colorado  
Junior Achievement - Rocky Mountain, Inc.  
Junior League of Denver  
The Kempe Foundation for the Prevention  
and Treatment of Child Abuse and Neglect  
Kim Robards Dance  
Laradon Hall Society for Exceptional Children and Adults  
Latin American Research and Service Agency  
Leave No Trace Center for Outdoor Ethics  
The Legal Center for People with Disabilities  
and Older People  
Literacy Coalition of Colorado  
The Logan School for Creative Learning  
Lupus Foundation of Colorado  
Lutheran Family Services of Colorado  
Make-A-Wish Foundation of Colorado  
Mary’s Hope  
MDS Counseling Center  
(Maria Droste Services of Colorado)  
Mental Health Center of Denver (MHCD)  
Mercy Housing Colorado  
Metro CareRing  
Metro Community Provider Network  
Metro Denver Partners  
Metro Volunteers  
Metropolitan Jazz Orchestra  
Mi Casa Resource Center for Women  
Mile High Ministries

Mile High Montessori Early Learning Centers  
Mile High Youth Corps  
Mountain Area Land Trust (MALT)  
Mountain Resource Center  
The Mountain States Chapter of the  
Paralyzed Veterans of America  
Musicians of St. Clare  
The National Kidney Foundation of  
Colorado, Montana and Wyoming  
North Metro Fire Rescue District Community Foundation  
ONE Freedom  
Open Fairways  
OpenWorld Learning  
Opera Colorado  
Outdoor Lab Foundation  
Pandas International  
Parent Pathways  
Parkinson Association of the Rockies  
PeaceJam Foundation  
PEBC: Public Education & Business Coalition  
People House  
Planned Parenthood of the Rocky Mountains  
Progressive Health Center  
Project Angel Heart  
Project Safeguard  
Project WISE  
Qualistar Early Learning  
Rainbow Bridge  
Reach Out and Read Colorado  
Renee’s Friends Fund  
Rocky Mountain Arts Association  
Rocky Mountain Cancer Centers Foundation  
Rocky Mountain Court Systems  
Rocky Mountain HDC  
Rocky Mountain MS Center  
Rocky Mountain Parents as Teachers  
Rocky Mountain Survivors Center  
Safe2Tell  
SafeHouse Denver  
Save Our Youth

Second Wind Fund  
Seeds of Hope  
Seniors Inc.  
Seniors’ Resource Center  
Servicios de La Raza  
Sister Carmen Community Center  
Sisters of Color United for Education  
Sobriety House  
Special Olympics Colorado  
Special Transit  
Starlight Children’s Foundation  
The Stephen T. Marchello Scholarship Foundation  
Stepping Stones to a Jewish Me  
Stride  
Summer Scholars  
Summit Cancer Solutions  
Table Mountain Animal Center Foundation  
Teen Challenge of the Rocky Mountains  
The 1010 Project  
Third Way Center  
Tibetan Village Project  
The Tiny Tim Center  
Trips for Kids Denver  
Uplift Internationale  
Urban Peak Denver  
Urgent Action Fund for Women’s Human Rights  
The Vascular Disease Foundation  
Visiting Nurse Association  
Volunteers for Outdoor Colorado  
Volunteers of America  
VSA Arts of Colorado  
Warren Village  
Water for People  
Wellspring Senior Foundation  
West Chamber Serving  
Jefferson County Foundation  
Wheat Ridge Rotary Club  
The Wildlife Experience  
WINGS Foundation  
Wings to Fly

Women’s Bean Project  
Work Options for Women  
World Vision  
WOW! Children’s Museum  
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YESS Institute  
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# FUNDS AND GIFTS

Community First Foundation manages more than one hundred funds on behalf of individuals, families, organizations and charitable groups. The following lists funds held at the Foundation and acknowledges donors who supported these funds in 2008. Donors follow fund name.

## NONPROFIT ORGANIZATION FUNDS AND GIFTS

### The Adoption Exchange Endowment Fund

**The ALS Association RMC – Respite Care Endowment Fund**

ALS Association Rocky Mountain Chapter

**Arvada Center Scholarship Endowment Fund**

Arvada Center for the Arts and Humanities

**Arvada Council for the Arts and Humanities Fund**

**Audubon Society of Greater Denver Endowment Fund**

Audubon Society of Greater Denver

**Aurora Mental Health Center Endowment Fund**

Aurora Mental Health Center

**Blue Sky Bridge Donor Designated Fund**

Paul Hansen and Marie Farrelly

**Blue Sky Bridge Endowment Fund**

**Blue Sky Bridge Restricted Fund**

**Boulder Historical Society Endowment Fund**

Boulder History Museum

**Boulder Philharmonic Orchestra Endowment Fund**

**Butterfly Pavilion Education Endowment Fund**

**CASA of Jefferson and Gilpin Counties Endowment Fund**

**Center for the Arts Evergreen Endowment Fund**

**Chaplain's Endowment Fund (Tennyson Center for Children at Colorado Christian Home)**

**Children's Outreach Project Endowment Fund**

**Clinica Tepeyac Endowment Fund**

**Colorado Alliance for Environmental Education (CAEE) Legacy Fund**

Colorado Alliance for Environmental Education

**Colorado Cancer Research Program (CCRP) Preservation Endowment Fund**

**Colorado CASA Endowment Fund**

Colorado CASA



**Colorado Children's Chorale Fund**

Colorado Children's Chorale

**Colorado Council on Economic Education Endowment Fund**

**Colorado Homeless Families Endowment Fund**

**Colorado Humanities Endowment Fund**

Colorado Humanities

**Colorado Law Enforcement Officers' Association Fund**

**Colorado Neurological Institute Endowment Fund**

Colorado Neurological Institute

**Colorado Nonprofit Association Endowment Fund**

**Colorado Peace Officers' Foundation Fund**

**Colorado Public Television Endowment Fund**

Colorado Public Television KBDI – Channel 12

**Counseling Center Endowment Fund (Jewish Family Service of Colorado)**

**CWEE: The Center for Work Education and Employment Endowment Fund**

**The Denver Center for Crime Victims Endowment Fund**

**Denver Street School Endowment Fund**

Denver Street School

**Deproduction Endowment Fund**

**District 50 Education Foundation Designated Fund**

District 50 Education Foundation

**Doctors Care Endowment Fund**

Doctors Care

**Susan M. Duncan Family YMCA Endowment Fund**

YMCA of Metropolitan Denver, Susan M. Duncan Branch

**Eaton Senior Programs Endowment Fund**

Eaton Senior Programs

**El Centro Su Teatro Endowment Fund**

**Girl Scouts of Colorado General Endowment Fund**

**The Greatest Generations Foundation European Theater Endowment Fund**

**The Greatest Generations Foundation Pacific Theater Endowment Fund**

**Greenway Preservation Trust Endowment Fund**

**Helen's Hope Endowment Fund (Family Tree, Inc.)**  
Family Tree, Inc.

**Hotel de Paris Museum Designated Fund**

Hotel de Paris Museum Committee, The National Society of The Colonial Dames of America in the State of Colorado

**Hotel de Paris Museum Endowment Fund**

Hotel de Paris Museum Committee, The National Society of The Colonial Dames of America in the State of Colorado

**Jeffco Action Center Shelter Endowment Fund**

**Jefferson Center for Mental Health Endowment Fund**  
Jefferson Center for Mental Health

**Jefferson County Library Foundation Endowment Fund**

**Jefferson County Library Foundation Fund**

**The Jefferson Foundation Donor Designated Operating Fund**

**The Jefferson Foundation Endowment Fund**  
The Jefferson Foundation

**The Jefferson Foundation Chris Faughnan Memorial Scholarship Fund**

**Junior Achievement – Rocky Mountain, Inc. Endowment Fund**

Junior Achievement - Rocky Mountain, Inc.

**King Adult Day Enrichment Program Endowment Fund (Rocky Mountain MS Center)**

**Life Quality Institute Endowment Fund**

**Lutheran Family Services of Colorado Endowment Fund**

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**Metro Community Provider Network Designated Fund**

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Alvin L. Otsuka, M.D.

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Mountain Area Land Trust

**Mountain Area Land Trust Easement Scholarship Fund**

**Mountain Area Land Trust Endowment Fund**  
Mountain Area Land Trust

**Mountain Area Land Trust Land Preservation Fund**

**Mountain Area Land Trust Unrestricted Fund**  
Cathy and Denny Rundle

**National Alliance on Mental Illness (NAMI) Colorado Endowment Fund**  
Minnette and Robert McCoy  
NAMI Colorado

**National Kidney Foundation of Colorado, Montana and Wyoming Fund**

**Outdoor Lab Endowment Fund (Jefferson County Outdoor Education Laboratory Schools)**

Karen I. Cravens

The Jefferson Foundation

Louis A. Karahalios

Sondra Kellogg

Ryan R. Lucas

Barbara L. Robb

Susan E. Shucard

Trips for Kids Denver

Kathy L. Weiss

**Petoskey Stone Endowment Fund (DenverWorks)**

**Platte Valley Medical Center Fund**  
Platte Valley Medical Center

**Project Angel Heart Fund**  
Project Angel Heart

**Recording for the Blind & Dyslexic - Rocky Mountain Unit Endowment Fund**  
Recording for the Blind & Dyslexic –  
Rocky Mountain Unit

**Renee's Friends Fund**  
*Community First Foundation administers gift processing services on behalf of this organization. In 2008, 89 donors made 96 gifts to this fund.*

**Rocky Mountain Parents as Teachers Endowment Fund**  
Rocky Mountain Parents as Teachers  
Frances E. Seifert

**Seeds of Peace Endowment Fund (The Conflict Center)**  
The Conflict Center

**Seniors' Resource Center Endowment Fund**  
Seniors' Resource Center

**Stepping Stones Endowment Fund**  
Stepping Stones to a Jewish Me

**StreetSchool Network Endowment Fund**  
StreetSchool Network

**Teen Challenge of the Rocky Mountains Fund**  
Teen Challenge of the Rocky Mountains

**Uplift Internationale Donor Designated Fund**  
*Community First Foundation administers gift processing services on behalf of this organization. In 2008, 155 donors made 186 gifts to this fund.*

**The Uptown Partnership Endowment Fund**

**Visiting Nurse Association (VNA) Preservation Endowment Fund**

**Wellspring Senior Foundation Endowment Fund**  
Wellspring Senior Foundation

**Wheat Ridge Rotary Foundation Endowment Fund**

**White Rose Scholarship Foundation Fund**  
White Rose Scholarship Foundation

**Wildlife Experience Endowment Fund**  
The Wildlife Experience

**Roy G. Wood Endowment Fund (The GLBT Community Center of Colorado)**  
The GLBT Community Center of Colorado

## DONOR ADVISED FUNDS

### Collier Family Fund

### Community Resources Fund

**Felix and Margie Cook Fund**  
Margie and Felix Cook, Sr.

**ELMC Physicians' Donor Advised Fund**  
Colorado Surgical Service, P.C.  
Loni and Jeffrey Desjardin, M.D.  
New West Management Service Organization

### Janet Fania Memorial Scholarship Fund

### Fox Family Fund

**Haggstrom Family Donor Advised Fund**  
Cheryl and John Haggstrom

### The Hale Family Fund

Mary Lou and Thomas Hale

### Hanson-Ernstrom Family Donor Advised Fund

Jane and Bill Ernstrom

### Julie and Daniel Harris Family Donor Advised Fund

**Jennings Human Capital Improvement Fund**  
Peggy and Ed Jennings

### Margaret V. & John D. Kirk Charitable Fund

### The Leach Family Donor Advised Fund

**Morrissey Family Fund**  
Judy and Patrick Morrissey  
Roll International Corporation

### Nu Sigma Nu Donor Advised Fund

Chubb Federal Insurance Company  
Nu Sigma Nu Fraternity

### Koger and Marcie Propst Family Donor Advised Fund

Marcie and Koger Propst



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# FUNDS AND GIFTS



## Vernon and Sharon Ritzman Donor Advised Fund

*Sharon and Vern Ritzman, M.D., gave gifts in honor of:*

Marilyn and Joseph Appelhanz

Esther M. Hilliker

Jane and George Yamasaki, M.D.

*Sharon and Vern Ritzman, M.D., gave gifts in memory of:*

Harold L. Bailey

William Beach

Michael Birkby

John Blicharz

Elsie Cayo

Blanche Clute

Helen Erosky

Elwyn K. Groves

Larry Gustafson

Rosalie Higgs

Velma Higgs

Glen Hines

Bernice Hurd

Junie Johnson

Shirley Johnston

Edward Koop

Jean Kulesa

Joseph Larocco

Nyla Leprino

Jack Liebsock

Betty Ligrani

Ken Lubbers

Larry Mattingly

Madeline McDowell

Marjorie A. Nelson

Helena Niekerk

Sophie Pichora

Marjorie Pierce

Marie J. Plank

Lester Popiel

Leroy Quint

Marylou Rafferty

Yvonne Rail

Helen L. Rohlf

Michael Ross

Charles Schroer

Mary Jean Smith

Mary Lou Stirling

Luong Tran

Harry A. Wentz

Catherine C. Work

## Spalding Community Foundation Family of Funds

### Colorado Head Injury Fund

### Driving Program Fund

### General Education Fund

### Hershberger Memorial Fund

Grace E. Hershberger

### Hospital Fund

### Julia Brown Fund

### NCU Fund

### O'Neil Memorial Fund

### Unrestricted Fund

Sally Hopper

Lydia and William MacMillan

*in honor of Sally Hopper*

### Storatz Donor Advised Fund

### The Tarkanian Family Fund

Hermine and Malcolm Tarkanian, M.D.

### Sharon L. & John U. Trefny Donor Advised Fund

Sharon and John Trefny

### Tuthill Family Fund

Stephanie and Bill Tuthill

### Waring Family Fund

Nancy Patridge Waring and Bruce Waring, M.D.

## RESTRICTED FUNDS

### Area of Greatest Need Fund

Bandimere Family Foundation

Angela Bevacqua

Brenda J. and Thomas E. Cayo

*in memory of Elsie Cayo*

John F. Delander\*

Eaton Senior Programs

Jane and Bill Ernstrom

Cecilia Travis and Thomas Grose, Ph.D.

*in memory of Barbara C. Grose*

*in memory of Amelia "Tommy" Clark*

*in appreciation of Vernon Ritzman, M.D.,*

*and the staff of Foothills Family Medicine*

Mile Hi Church of Religious Science

Paul Mulligan

Betty and Jack Natterman

Palmer Pekarek

Douglas Phelps

Ann Platt

Marcie and Koger Propst

Deborra Sanders

Carl Unrein

Jane and George Yamasaki, M.D.

*in honor of Vern and Sharon Ritzman*

### Charity Care Endowment Fund

### Children and Youth General Fund

### Cochran Oncology Fund

### Collier Hospice Center Capital Campaign Fund

Judy and Dick Augspurger, M.D.

Bobbi Jo and John Beeble

Jeffrey Anne and Randall Bellows

Judy and Rich Billings

Nancy and Bud Collier, Jr.

Doerr Family Foundation

Becky Smith-Eggeman, Ph.D. and Ken

Eggeman, Ph.D.

Exempla Lutheran Medical Center

Volunteers

First Community Bank

Leach Donor Advised Fund

Saunders Construction, Inc.

John Van Veen, Jr.

### Community Leadership Forum Fund

### Community Service Fund

Abbott Laboratories

Farmers Group, Inc.

TAP Pharmaceutical Products Inc.

### CREST Fund

Dr. Jay and Mary Beth Coonan

Tom and Colleen Hatton

### Maxine V. Gay Restricted Fund

Maxine V. Gay Foundation

## Health Education Endowment Fund

### Jeffco Safe Students Fund

### Jefferson County Headstone Project Fund

Marilyn T. Blomberg

Patricia B. Holloway

Lynn and Lance Johnson

Lois J. Tate

### Lutheran Medical Center Fund

Esther B. Harkness\*

W. W. Harkness Trust

Marion Milton

GH Phipps Construction Companies

### Mental Health Endowment Fund

### Presbyterian/St. Luke's Alumni Association Fund

The Colorado Health Foundation

Martin P. Dumler, M.D.

John Q. Gallagher, M.D.

D.W. Hofsess, M.D.

Norman Joseph, M.D.

James Karel, M.D.

William H. Keener, M.D.

Homer G. McClintock, M.D.

Robert E. McCurdy, M.D.

Robert B. Sawyer, M.D.

Joseph Snyder, M.D.

Fred F. Teal, M.D.

### Presbyterian/St. Luke's Auxiliary Fund

The Colorado Health Foundation

Joan Grier

The Family of Morgan Eugene Reynolds

Linda M. Webster

### Reach Out and Read Fund

### Rocky Mountain Blood and Marrow Transplant Program Patient Fund

Adrienne and William Ezell

Pharmion, LLC

Presbyterian/St. Luke's Medical Center

Rocky Mountain Cancer Centers

Terrie and Kenneth Toombs

University of Colorado

University of Colorado

### Senior Services Endowment Fund

### Seniors General Fund

### Spiritual Care Fund

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Cardiovascular Fund

Children's Care Fund

Colorado Lutheran Home  
Endowment Fund

Community Assistance Fund

Emergency/Trauma Fund

Health Education Endowment Fund

Hospice Dragonfly Fund

Hospice Endowment Fund  
Lili Blumenstein\*

Hospice/Palliative Care Fund

Humanitarian Fund

Imaging Fund

LMC Area of Greatest Need Fund

Long Term Care/Colorado Lutheran  
Home Fund

Neurology/Stroke Fund

Orthopedics Fund

Pet Therapy Program Fund

Primary Care/Occupational Health Fund

Surgical Services Fund

Volunteer Endowment Fund

Volunteer General Restricted Fund

Women's Care Fund

\*deceased

Community First Foundation regrets any  
omissions in our donor listings. To report a  
correction, please contact us at 720.898.5900.

*“In helping others we shall help  
ourselves, for whatever good we  
give out completes the circle  
and comes back to us.”*

Flora Edwards  
Writer

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