

DONOR-ADVISED ADMINISTRATIVE FEES

Annual Administrative Fees Assessed Monthly	
Asset Balances*	Tiered Rates
First \$1,000,000	1.00% (100 basis points)
Next \$1,000,000	0.75% (75 basis points)
Over \$2,000,000	0.50% (50 basis points)
Minimum Annual Fee	\$200

*For donors with more than one fund with the Foundation, asset balances are aggregated to determine the annual fee.

Contributions & Grant Recommendations	
Individual Donor-Advised Fund	Minimum
Initial Contribution to Establish Fund	\$5,000
Grant Recommendations	\$250



Contact Philanthropic Services at
Philanthropy@CommunityFirstFoundation.org
 or 720.898.5900.

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